



Pasadena Independent School District

Outstanding Unlimited Tax Debt Service Requirements

As of August 31, 2023





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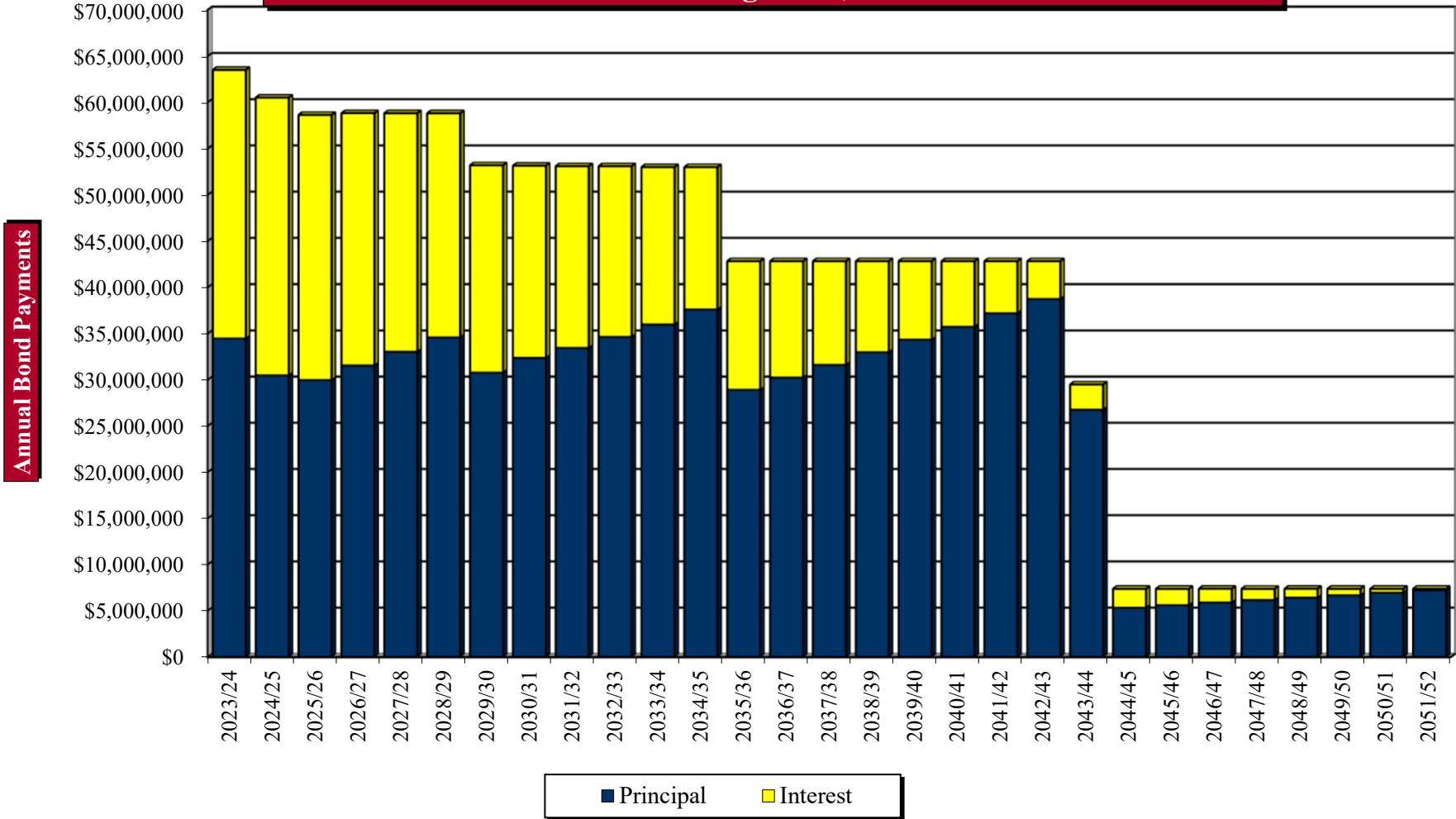




Section 1 – Outstanding Unlimited Tax Debt Service by Principal and Interest



Pasadena Independent School District Outstanding General Obligation Debt Service by Principal and Interest As of August 31, 2023



Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
Outstanding General Obligation Debt Service by Principal and Interest
As of August 31, 2023

<u>Year</u>		<u>Principal</u>		<u>Interest (a)</u>		<u>Annual Debt Service</u>
2023/24	\$	34,445,000.00	\$	29,042,087.86	\$	63,487,087.86
2024/25		30,460,000.00		30,023,908.16		60,483,908.16
2025/26		29,955,000.00		28,665,533.56		58,620,533.56
2026/27		31,530,000.00		27,273,625.86		58,803,625.86
2027/28		33,015,000.00		25,784,582.26		58,799,582.26
2028/29		34,560,000.00		24,240,234.16		58,800,234.16
2029/30		30,760,000.00		22,410,858.71		53,170,858.71
2030/31		32,350,000.00		20,774,666.53		53,124,666.53
2031/32		33,435,000.00		19,640,024.28		53,075,024.28
2032/33		34,630,000.00		18,443,826.06		53,073,826.06
2033/34		35,965,000.00		17,006,873.51		52,971,873.51
2034/35		37,595,000.00		15,379,416.18		52,974,416.18
2035/36		28,905,000.00		13,903,062.50		42,808,062.50
2036/37		30,220,000.00		12,586,037.50		42,806,037.50
2037/38		31,605,000.00		11,204,262.50		42,809,262.50
2038/39		32,970,000.00		9,836,437.50		42,806,437.50
2039/40		34,330,000.00		8,479,237.50		42,809,237.50
2040/41		35,725,000.00		7,079,050.00		42,804,050.00
2041/42		37,185,000.00		5,623,037.50		42,808,037.50
2042/43		38,725,000.00		4,083,293.75		42,808,293.75
2043/44		26,740,000.00		2,733,625.00		29,473,625.00
2044/45		5,315,000.00		2,038,875.00		7,353,875.00
2045/46		5,585,000.00		1,766,375.00		7,351,375.00
2046/47		5,875,000.00		1,479,875.00		7,354,875.00
2047/48		6,140,000.00		1,210,200.00		7,350,200.00
2048/49		6,395,000.00		959,500.00		7,354,500.00
2049/50		6,655,000.00		698,500.00		7,353,500.00
2050/51		6,925,000.00		426,900.00		7,351,900.00
2051/52		7,210,000.00		144,200.00		7,354,200.00
Total	\$	<u>745,205,000.00</u>	\$	<u>362,938,105.88</u>	\$	<u>1,108,143,105.88</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Excludes the Qualified School Construction Bonds Subsidy

Pasadena Independent School District
Semi-Annual General Obligation Debt Service by Principal and Interest
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/24	\$ 6,355,000.00	\$ 1,496,742.90	\$ 7,851,742.90	
02/15/24	28,090,000.00	13,419,759.08	41,509,759.08	
08/01/24	-	1,358,076.80	1,358,076.80	
08/15/24	-	12,767,509.08	12,767,509.08	\$ 63,487,087.86
02/01/25	6,230,000.00	1,358,076.80	7,588,076.80	
02/15/25	24,230,000.00	13,997,196.58	38,227,196.58	
08/01/25	-	1,222,138.20	1,222,138.20	
08/15/25	-	13,446,496.58	13,446,496.58	60,483,908.16
02/01/26	6,050,000.00	1,222,138.20	7,272,138.20	
02/15/26	23,905,000.00	13,446,496.58	37,351,496.58	
08/01/26	-	1,090,127.20	1,090,127.20	
08/15/26	-	12,906,771.58	12,906,771.58	58,620,533.56
02/01/27	5,685,000.00	1,090,127.20	6,775,127.20	
02/15/27	25,845,000.00	12,906,771.58	38,751,771.58	
08/01/27	-	966,080.50	966,080.50	
08/15/27	-	12,310,646.58	12,310,646.58	58,803,625.86
02/01/28	2,045,000.00	966,080.50	3,011,080.50	
02/15/28	30,970,000.00	12,310,646.58	43,280,646.58	
08/01/28	-	921,458.60	921,458.60	
08/15/28	-	11,586,396.58	11,586,396.58	58,799,582.26
02/01/29	5,660,000.00	921,458.60	6,581,458.60	
02/15/29	28,900,000.00	11,586,396.58	40,486,396.58	
08/01/29	-	797,957.40	797,957.40	
08/15/29	-	10,934,421.58	10,934,421.58	58,800,234.16
02/01/30	6,335,000.00	797,957.40	7,132,957.40	
02/15/30	24,425,000.00	10,934,421.58	35,359,421.58	
08/01/30	-	659,727.70	659,727.70	
08/15/30	-	10,018,752.03	10,018,752.03	53,170,858.71
02/01/31	6,605,000.00	659,727.70	7,264,727.70	
02/15/31	25,745,000.00	10,018,752.03	35,763,752.03	
08/01/31	-	515,606.60	515,606.60	
08/15/31	-	9,580,580.20	9,580,580.20	53,124,666.53
02/01/32	5,345,000.00	515,606.60	5,860,606.60	
02/15/32	28,090,000.00	9,580,580.20	37,670,580.20	
08/01/32	-	398,978.70	398,978.70	
08/15/32	-	9,144,858.78	9,144,858.78	53,075,024.28
02/01/33	6,495,000.00	398,978.70	6,893,978.70	
02/15/33	28,135,000.00	9,144,858.78	37,279,858.78	
08/01/33	-	257,257.80	257,257.80	
08/15/33	-	8,642,730.78	8,642,730.78	53,073,826.06
02/01/34	5,700,000.00	257,257.80	5,957,257.80	
02/15/34	30,265,000.00	8,642,730.78	38,907,730.78	
08/01/34	-	132,883.80	132,883.80	
08/15/34	-	7,974,001.13	7,974,001.13	52,971,873.51

Pasadena Independent School District
Semi-Annual General Obligation Debt Service by Principal and Interest (Continued)
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/35	\$ 6,090,000.00	\$ 132,883.80	\$ 6,222,883.80	
02/15/35	31,505,000.00	7,974,001.13	39,479,001.13	
08/15/35	-	7,272,531.25	7,272,531.25	\$ 52,974,416.18
02/15/36	28,905,000.00	7,272,531.25	36,177,531.25	
08/15/36	-	6,630,531.25	6,630,531.25	42,808,062.50
02/15/37	30,220,000.00	6,630,531.25	36,850,531.25	
08/15/37	-	5,955,506.25	5,955,506.25	42,806,037.50
02/15/38	31,605,000.00	5,955,506.25	37,560,506.25	
08/15/38	-	5,248,756.25	5,248,756.25	42,809,262.50
02/15/39	32,970,000.00	5,248,756.25	38,218,756.25	
08/15/39	-	4,587,681.25	4,587,681.25	42,806,437.50
02/15/40	34,330,000.00	4,587,681.25	38,917,681.25	
08/15/40	-	3,891,556.25	3,891,556.25	42,809,237.50
02/15/41	35,725,000.00	3,891,556.25	39,616,556.25	
08/15/41	-	3,187,493.75	3,187,493.75	42,804,050.00
02/15/42	37,185,000.00	3,187,493.75	40,372,493.75	
08/15/42	-	2,435,543.75	2,435,543.75	42,808,037.50
02/15/43	38,725,000.00	2,435,543.75	41,160,543.75	
08/15/43	-	1,647,750.00	1,647,750.00	42,808,293.75
02/15/44	26,740,000.00	1,647,750.00	28,387,750.00	
08/15/44	-	1,085,875.00	1,085,875.00	29,473,625.00
02/15/45	5,315,000.00	1,085,875.00	6,400,875.00	
08/15/45	-	953,000.00	953,000.00	7,353,875.00
02/15/46	5,585,000.00	953,000.00	6,538,000.00	
08/15/46	-	813,375.00	813,375.00	7,351,375.00
02/15/47	5,875,000.00	813,375.00	6,688,375.00	
08/15/47	-	666,500.00	666,500.00	7,354,875.00
02/15/48	6,140,000.00	666,500.00	6,806,500.00	
08/15/48	-	543,700.00	543,700.00	7,350,200.00
02/15/49	6,395,000.00	543,700.00	6,938,700.00	
08/15/49	-	415,800.00	415,800.00	7,354,500.00
02/15/50	6,655,000.00	415,800.00	7,070,800.00	
08/15/50	-	282,700.00	282,700.00	7,353,500.00
02/15/51	6,925,000.00	282,700.00	7,207,700.00	
08/15/51	-	144,200.00	144,200.00	7,351,900.00
02/15/52	7,210,000.00	144,200.00	7,354,200.00	7,354,200.00
Total	\$ 745,205,000.00	\$ 362,938,105.88	\$ 1,108,143,105.88	\$ 1,108,143,105.88

Note: Debt service payments reflect payments from September 1 through August 31.

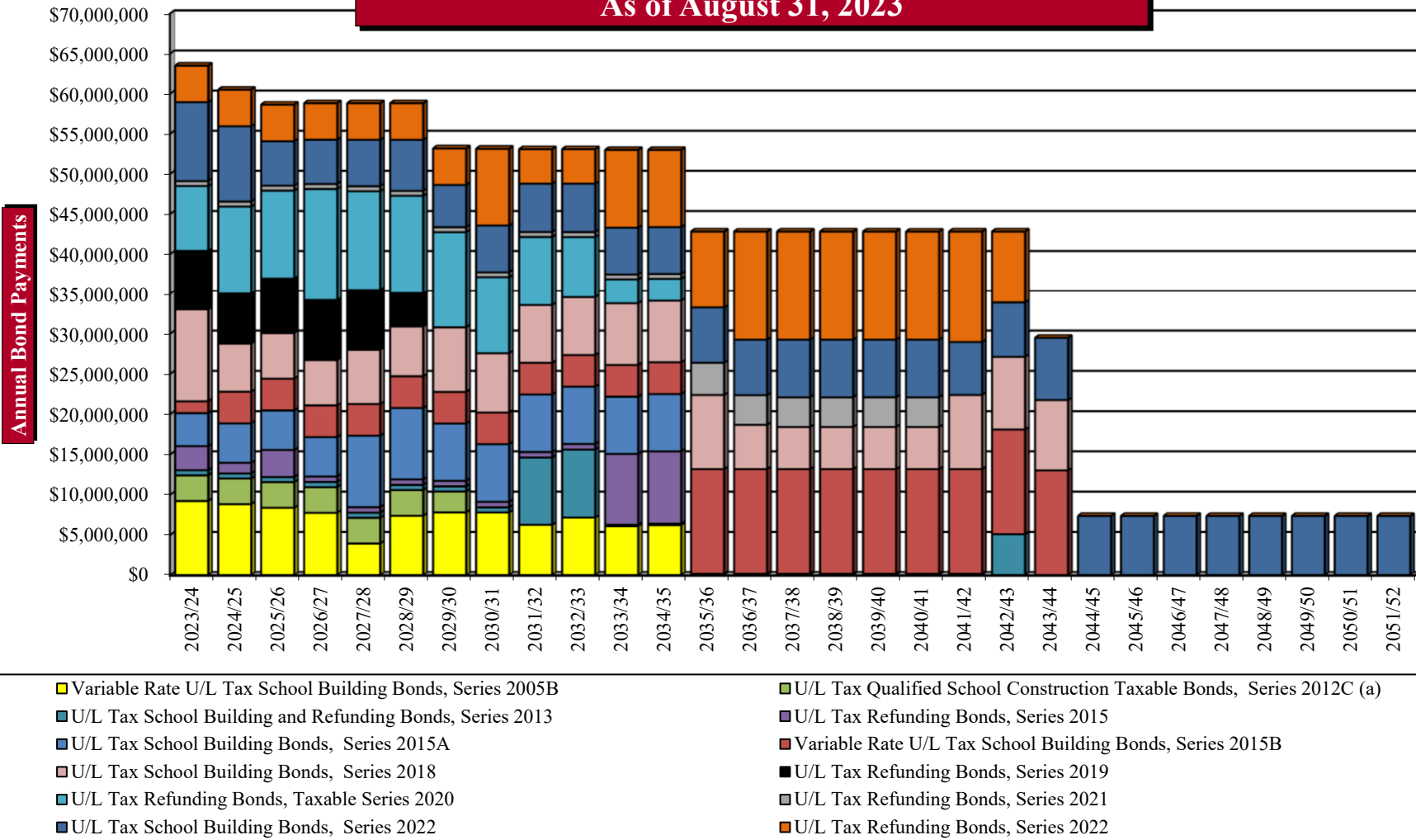
(a) Excludes the Qualified School Construction Bonds Subsidy



Section 2 – Outstanding Unlimited Tax Debt Service by Series - Annualized



Pasadena Independent School District Outstanding General Obligation Debt Service by Series As of August 31, 2023



Note: Debt service payments reflect payments from September 1 through August 31.
 (a) Excludes the Qualified School Construction Bonds Subsidy

Pasadena Independent School District
General Obligation Debt Service By Series
As of August 31, 2023

<u>Year</u>	<u>Variable Rate U/L Tax School Building Bonds, Series 2005B</u>	<u>U/L Tax Qualified School Construction Taxable Bonds, Series 2012C (a)</u>	<u>U/L Tax School Building and Refunding Bonds, Series 2013</u>	<u>U/L Tax Refunding Bonds, Series 2015</u>	<u>U/L Tax School Building Bonds, Series 2015A</u>	<u>Variable Rate U/L Tax School Building Bonds, Series 2015B</u>
2023/24	\$ 9,209,819.70	\$ 3,187,854.50	\$ 642,350.00	\$ 2,977,350.00	\$ 4,103,500.00	\$ 1,475,625.00
2024/25	8,810,215.00	3,187,854.50	642,350.00	1,312,025.00	4,899,375.00	3,935,000.00
2025/26	8,362,265.40	3,187,854.50	642,350.00	3,366,725.00	4,900,250.00	3,935,000.00
2026/27	7,741,207.70	3,187,854.50	642,350.00	684,000.00	4,900,250.00	3,935,000.00
2027/28	3,932,539.10	3,187,854.50	642,350.00	684,000.00	8,872,250.00	3,935,000.00
2028/29	7,379,416.00	3,187,854.50	642,350.00	684,000.00	8,873,375.00	3,935,000.00
2029/30	7,792,685.10	2,593,927.25	642,350.00	684,000.00	7,118,475.00	3,935,000.00
2030/31	7,780,334.30	-	642,350.00	684,000.00	7,164,650.00	3,935,000.00
2031/32	6,259,585.30	-	8,349,975.00	684,000.00	7,152,550.00	3,935,000.00
2032/33	7,151,236.50	-	8,455,050.00	684,000.00	7,119,625.00	3,935,000.00
2033/34	6,090,141.60	-	162,500.00	8,798,400.00	7,117,375.00	3,935,000.00
2034/35	6,222,883.80	-	162,500.00	8,996,400.00	7,118,625.00	3,935,000.00
2035/36	-	-	162,500.00	-	-	13,014,700.00
2036/37	-	-	162,500.00	-	-	13,016,500.00
2037/38	-	-	162,500.00	-	-	13,012,900.00
2038/39	-	-	162,500.00	-	-	13,013,300.00
2039/40	-	-	162,500.00	-	-	13,012,000.00
2040/41	-	-	162,500.00	-	-	13,013,300.00
2041/42	-	-	162,500.00	-	-	13,016,400.00
2042/43	-	-	5,081,250.00	-	-	13,015,600.00
2043/44	-	-	-	-	-	13,015,200.00
2044/45	-	-	-	-	-	-
2045/46	-	-	-	-	-	-
2046/47	-	-	-	-	-	-
2047/48	-	-	-	-	-	-
2048/49	-	-	-	-	-	-
2049/50	-	-	-	-	-	-
2050/51	-	-	-	-	-	-
2051/52	-	-	-	-	-	-
Total	\$ 86,732,329.50	\$ 21,721,054.25	\$ 28,487,575.00	\$ 30,238,900.00	\$ 79,340,300.00	\$ 161,890,525.00

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Excludes the Qualified School Construction Bonds Subsidy

Pasadena Independent School District
General Obligation Debt Service By Series
As of August 31, 2023

<u>Year</u>	<u>U/L Tax School Building Bonds, Series 2018</u>	<u>U/L Tax Refunding Bonds, Series 2019</u>	<u>U/L Tax Refunding Bonds, Taxable Series 2020</u>	<u>U/L Tax Refunding Bonds, Series 2021</u>	<u>U/L Tax School Building Bonds, Series 2022</u>	<u>U/L Tax Refunding Bonds, Series 2022</u>	<u>Annual Debt Service</u>
2023/24	\$ 11,420,225.00	\$ 7,368,250.00	\$ 8,093,751.16	\$ 616,800.00	\$ 9,837,450.00	\$ 4,554,112.50	\$ 63,487,087.86
2024/25	5,971,475.00	6,230,500.00	10,936,001.16	616,800.00	9,388,200.00	4,554,112.50	60,483,908.16
2025/26	5,678,225.00	6,852,250.00	10,987,751.16	616,800.00	5,536,950.00	4,554,112.50	58,620,533.56
2026/27	5,624,100.00	7,468,500.00	13,931,751.16	616,800.00	5,517,700.00	4,554,112.50	58,803,625.86
2027/28	6,743,100.00	7,497,125.00	12,340,126.16	616,800.00	5,794,325.00	4,554,112.50	58,799,582.26
2028/29	6,180,000.00	4,187,125.00	12,198,876.16	616,800.00	6,361,325.00	4,554,112.50	58,800,234.16
2029/30	8,021,100.00	-	11,944,833.86	616,800.00	5,267,575.00	4,554,112.50	53,170,858.71
2030/31	7,362,200.00	-	9,535,269.73	616,800.00	5,833,575.00	9,570,487.50	53,124,666.53
2031/32	7,178,400.00	-	8,575,026.48	616,800.00	6,026,825.00	4,296,862.50	53,075,024.28
2032/33	7,204,200.00	-	7,575,602.06	616,800.00	6,035,450.00	4,296,862.50	53,073,826.06
2033/34	7,681,450.00	-	3,052,394.41	616,800.00	5,834,075.00	9,683,737.50	52,971,873.51
2034/35	7,669,825.00	-	2,802,319.88	616,800.00	5,842,700.00	9,607,362.50	52,974,416.18
2035/36	9,201,075.00	-	-	3,995,350.00	6,899,075.00	9,535,362.50	42,808,062.50
2036/37	5,487,450.00	-	-	3,690,525.00	6,901,700.00	13,547,362.50	42,806,037.50
2037/38	5,231,825.00	-	-	3,687,350.00	7,164,200.00	13,550,487.50	42,809,262.50
2038/39	5,228,575.00	-	-	3,686,250.00	7,161,150.00	13,554,662.50	42,806,437.50
2039/40	5,230,950.00	-	-	3,692,000.00	7,160,350.00	13,551,437.50	42,809,237.50
2040/41	5,229,600.00	-	-	3,689,525.00	7,158,050.00	13,551,075.00	42,804,050.00
2041/42	9,204,900.00	-	-	-	6,580,750.00	13,843,487.50	42,808,037.50
2042/43	9,017,700.00	-	-	-	6,773,125.00	8,920,618.75	42,808,293.75
2043/44	8,736,300.00	-	-	-	7,722,125.00	-	29,473,625.00
2044/45	-	-	-	-	7,353,875.00	-	7,353,875.00
2045/46	-	-	-	-	7,351,375.00	-	7,351,375.00
2046/47	-	-	-	-	7,354,875.00	-	7,354,875.00
2047/48	-	-	-	-	7,350,200.00	-	7,350,200.00
2048/49	-	-	-	-	7,354,500.00	-	7,354,500.00
2049/50	-	-	-	-	7,353,500.00	-	7,353,500.00
2050/51	-	-	-	-	7,351,900.00	-	7,351,900.00
2051/52	-	-	-	-	7,354,200.00	-	7,354,200.00
Total	\$ 149,302,675.00	\$ 39,603,750.00	\$ 111,973,703.38	\$ 29,842,600.00	\$ 199,621,100.00	\$ 169,388,593.75	\$ 1,108,143,105.88

Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2005B
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24	\$ 6,355,000.00	\$ 2,854,819.70	\$ 9,209,819.70
08/31/25	6,230,000.00	2,580,215.00	8,810,215.00
08/31/26	6,050,000.00	2,312,265.40	8,362,265.40
08/31/27	5,685,000.00	2,056,207.70	7,741,207.70
08/31/28	2,045,000.00	1,887,539.10	3,932,539.10
08/31/29	5,660,000.00	1,719,416.00	7,379,416.00
08/31/30	6,335,000.00	1,457,685.10	7,792,685.10
08/31/31	6,605,000.00	1,175,334.30	7,780,334.30
08/31/32	5,345,000.00	914,585.30	6,259,585.30
08/31/33	6,495,000.00	656,236.50	7,151,236.50
08/31/34	5,700,000.00	390,141.60	6,090,141.60
08/31/35	6,090,000.00	132,883.80	6,222,883.80
Total	\$ <u>68,595,000.00</u>	\$ <u>18,137,329.50</u>	\$ <u>86,732,329.50</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2005B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Kaprisha Armstrong

Phone: (214) 468-5166

Email: kaprisha.armstrong@bnymellon.com

Pasadena Independent School District
Unlimited Tax Qualified School Construction Taxable Bonds, Series 2012C
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest (b)</u>	<u>Debt Service</u>
08/31/24	\$ 2,000,000.00 (a)	\$ 1,187,854.50	\$ 3,187,854.50
08/31/25	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/26	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/27	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/28	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/29	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/30	2,000,000.00 (a)	593,927.25	2,593,927.25
Total	<u>\$ 14,000,000.00</u>	<u>\$ 7,721,054.25</u>	<u>\$ 21,721,054.25</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2022.

(b) Excludes the Qualified School Construction Bonds Subsidy

Paying Agent Information for Series 2012C Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Kaprisha Armstrong

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Pasadena Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2013
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24	\$ -	\$ 642,350.00	\$ 642,350.00
08/31/25	-	642,350.00	642,350.00
08/31/26	-	642,350.00	642,350.00
08/31/27	-	642,350.00	642,350.00
08/31/28	-	642,350.00	642,350.00
08/31/29	-	642,350.00	642,350.00
08/31/30	-	642,350.00	642,350.00
08/31/31	-	642,350.00	642,350.00
08/31/32	7,825,000.00 (a)	524,975.00	8,349,975.00
08/31/33	8,170,000.00 (a)	285,050.00	8,455,050.00
08/31/34	-	162,500.00	162,500.00
08/31/35	-	162,500.00	162,500.00
08/31/36	-	162,500.00	162,500.00
08/31/37	-	162,500.00	162,500.00
08/31/38	-	162,500.00	162,500.00
08/31/39	-	162,500.00	162,500.00
08/31/40	-	162,500.00	162,500.00
08/31/41	-	162,500.00	162,500.00
08/31/42	-	162,500.00	162,500.00
08/31/43	5,000,000.00 (a)	81,250.00	5,081,250.00
Total	<u>\$ 20,995,000.00</u>	<u>\$ 7,492,575.00</u>	<u>\$ 28,487,575.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2023.

Paying Agent Information for Series 2013 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
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Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2015
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24	\$ 2,110,000.00	\$ 867,350.00	\$ 2,977,350.00
08/31/25	505,000.00	807,025.00	1,312,025.00
08/31/26	2,625,000.00 (a)	741,725.00	3,366,725.00
08/31/27	-	684,000.00	684,000.00
08/31/28	-	684,000.00	684,000.00
08/31/29	-	684,000.00	684,000.00
08/31/30	-	684,000.00	684,000.00
08/31/31	-	684,000.00	684,000.00
08/31/32	-	684,000.00	684,000.00
08/31/33	-	684,000.00	684,000.00
08/31/34	8,280,000.00 (a)	518,400.00	8,798,400.00
08/31/35	8,820,000.00 (a)	176,400.00	8,996,400.00
Total	<u>\$ 22,340,000.00</u>	<u>\$ 7,898,900.00</u>	<u>\$ 30,238,900.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2025.

Paying Agent Information for Series 2015 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
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Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2015A
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24	\$ 1,340,000.00	\$ 2,763,500.00	\$ 4,103,500.00
08/31/25	2,225,000.00 (a)	2,674,375.00	4,899,375.00
08/31/26	2,340,000.00 (a)	2,560,250.00	4,900,250.00
08/31/27	2,460,000.00 (a)	2,440,250.00	4,900,250.00
08/31/28	6,660,000.00 (a)	2,212,250.00	8,872,250.00
08/31/29	6,995,000.00 (a)	1,878,375.00	8,873,375.00
08/31/30	5,530,000.00 (a)	1,588,475.00	7,118,475.00
08/31/31	5,815,000.00 (a)	1,349,650.00	7,164,650.00
08/31/32	6,040,000.00 (a)	1,112,550.00	7,152,550.00
08/31/33	6,285,000.00 (a)	834,625.00	7,119,625.00
08/31/34	6,605,000.00 (a)	512,375.00	7,117,375.00
08/31/35	6,945,000.00 (a)	173,625.00	7,118,625.00
Total	<u>\$ 59,240,000.00</u>	<u>\$ 20,100,300.00</u>	<u>\$ 79,340,300.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2024.

Paying Agent Information for Series 2015A Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
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Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2015B
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 1,475,625.00	\$ 1,475,625.00
08/31/25		3,935,000.00	3,935,000.00
08/31/26		3,935,000.00	3,935,000.00
08/31/27		3,935,000.00	3,935,000.00
08/31/28		3,935,000.00	3,935,000.00
08/31/29		3,935,000.00	3,935,000.00
08/31/30		3,935,000.00	3,935,000.00
08/31/31		3,935,000.00	3,935,000.00
08/31/32		3,935,000.00	3,935,000.00
08/31/33		3,935,000.00	3,935,000.00
08/31/34		3,935,000.00	3,935,000.00
08/31/35		3,935,000.00	3,935,000.00
08/31/36	\$ 9,265,000.00	3,749,700.00	13,014,700.00
08/31/37	9,645,000.00	3,371,500.00	13,016,500.00
08/31/38	10,035,000.00	2,977,900.00	13,012,900.00
08/31/39	10,445,000.00	2,568,300.00	13,013,300.00
08/31/40	10,870,000.00	2,142,000.00	13,012,000.00
08/31/41	11,315,000.00	1,698,300.00	13,013,300.00
08/31/42	11,780,000.00	1,236,400.00	13,016,400.00
08/31/43	12,260,000.00	755,600.00	13,015,600.00
08/31/44	12,760,000.00	255,200.00	13,015,200.00
Total	<u>\$ 98,375,000.00</u>	<u>\$ 63,515,525.00</u>	<u>\$ 161,890,525.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2015B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Kaprisha Armstrong
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Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2018
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24	\$ 7,185,000.00	\$ 4,235,225.00	\$ 11,420,225.00
08/31/25	1,965,000.00	4,006,475.00	5,971,475.00
08/31/26	1,765,000.00	3,913,225.00	5,678,225.00
08/31/27	1,800,000.00	3,824,100.00	5,624,100.00
08/31/28	3,040,000.00	3,703,100.00	6,743,100.00
08/31/29	2,605,000.00 (a)	3,575,000.00	6,180,000.00
08/31/30	4,590,000.00 (a)	3,431,100.00	8,021,100.00
08/31/31	4,105,000.00 (a)	3,257,200.00	7,362,200.00
08/31/32	4,085,000.00 (a)	3,093,400.00	7,178,400.00
08/31/33	4,300,000.00 (a)	2,904,200.00	7,204,200.00
08/31/34	5,010,000.00 (a)	2,671,450.00	7,681,450.00
08/31/35	5,255,000.00 (a)	2,414,825.00	7,669,825.00
08/31/36	7,095,000.00 (a)	2,106,075.00	9,201,075.00
08/31/37	3,650,000.00 (a)	1,837,450.00	5,487,450.00
08/31/38	3,575,000.00 (a)	1,656,825.00	5,231,825.00
08/31/39	3,755,000.00 (a)	1,473,575.00	5,228,575.00
08/31/40	3,950,000.00 (a)	1,280,950.00	5,230,950.00
08/31/41	4,130,000.00 (a)	1,099,600.00	5,229,600.00
08/31/42	8,355,000.00 (a)	849,900.00	9,204,900.00
08/31/43	8,505,000.00 (a)	512,700.00	9,017,700.00
08/31/44	8,565,000.00 (a)	171,300.00	8,736,300.00
Total	<u>\$ 97,285,000.00</u>	<u>\$ 52,017,675.00</u>	<u>\$ 149,302,675.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2028.

Paying Agent Information for Series 2018 Bonds:

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Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2019
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24	\$ 5,790,000.00	\$ 1,578,250.00	\$ 7,368,250.00
08/31/25	4,920,000.00	1,310,500.00	6,230,500.00
08/31/26	5,810,000.00	1,042,250.00	6,852,250.00
08/31/27	6,740,000.00	728,500.00	7,468,500.00
08/31/28	7,115,000.00	382,125.00	7,497,125.00
08/31/29	4,085,000.00	102,125.00	4,187,125.00
Total	<u>\$ 34,460,000.00</u>	<u>\$ 5,143,750.00</u>	<u>\$ 39,603,750.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2019 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Kaprisha Armstrong
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Pasadena Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2020
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24	\$ 4,775,000.00	\$ 3,318,751.16	\$ 8,093,751.16
08/31/25	7,935,000.00	3,001,001.16	10,936,001.16
08/31/26	8,395,000.00	2,592,751.16	10,987,751.16
08/31/27	11,845,000.00	2,086,751.16	13,931,751.16
08/31/28	10,820,000.00	1,520,126.16	12,340,126.16
08/31/29	11,230,000.00	968,876.16	12,198,876.16
08/31/30	11,340,000.00	604,833.86	11,944,833.86
08/31/31	9,085,000.00 (a)	450,269.73	9,535,269.73
08/31/32	8,265,000.00 (a)	310,026.48	8,575,026.48
08/31/33	7,400,000.00 (a)	175,602.06	7,575,602.06
08/31/34	2,970,000.00 (a)	82,394.41	3,052,394.41
08/31/35	2,775,000.00 (a)	27,319.88	2,802,319.88
Total	\$ 96,835,000.00	\$ 15,138,703.38	\$ 111,973,703.38

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2030.

Paying Agent Information for Series 2020 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

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Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2021
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24	\$ -	\$ 616,800.00	\$ 616,800.00
08/31/25	-	616,800.00	616,800.00
08/31/26	-	616,800.00	616,800.00
08/31/27	-	616,800.00	616,800.00
08/31/28	-	616,800.00	616,800.00
08/31/29	-	616,800.00	616,800.00
08/31/30	-	616,800.00	616,800.00
08/31/31	-	616,800.00	616,800.00
08/31/32	-	616,800.00	616,800.00
08/31/33	-	616,800.00	616,800.00
08/31/34	-	616,800.00	616,800.00
08/31/35	-	616,800.00	616,800.00
08/31/36	3,430,000.00 (a)	565,350.00	3,995,350.00
08/31/37	3,225,000.00 (a)	465,525.00	3,690,525.00
08/31/38	3,320,000.00 (a)	367,350.00	3,687,350.00
08/31/39	3,420,000.00 (a)	266,250.00	3,686,250.00
08/31/40	3,530,000.00 (a)	162,000.00	3,692,000.00
08/31/41	3,635,000.00 (a)	54,525.00	3,689,525.00
Total	\$ 20,560,000.00	\$ 9,282,600.00	\$ 29,842,600.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2031..

Paying Agent Information for Series 2021 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
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Dallas, Texas 75201

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Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2022
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24	\$ 4,890,000.00	\$ 4,947,450.00	\$ 9,837,450.00
08/31/25	4,680,000.00	4,708,200.00	9,388,200.00
08/31/26	970,000.00	4,566,950.00	5,536,950.00
08/31/27	1,000,000.00	4,517,700.00	5,517,700.00
08/31/28	1,335,000.00	4,459,325.00	5,794,325.00
08/31/29	1,985,000.00	4,376,325.00	6,361,325.00
08/31/30	965,000.00	4,302,575.00	5,267,575.00
08/31/31	1,595,000.00	4,238,575.00	5,833,575.00
08/31/32	1,875,000.00	4,151,825.00	6,026,825.00
08/31/33	1,980,000.00 (a)	4,055,450.00	6,035,450.00
08/31/34	1,875,000.00 (a)	3,959,075.00	5,834,075.00
08/31/35	1,980,000.00 (a)	3,862,700.00	5,842,700.00
08/31/36	3,165,000.00 (a)	3,734,075.00	6,899,075.00
08/31/37	3,330,000.00 (a)	3,571,700.00	6,901,700.00
08/31/38	3,770,000.00 (a)	3,394,200.00	7,164,200.00
08/31/39	3,940,000.00 (a)	3,221,150.00	7,161,150.00
08/31/40	4,100,000.00 (a)	3,060,350.00	7,160,350.00
08/31/41	4,265,000.00 (a)	2,893,050.00	7,158,050.00
08/31/42	3,850,000.00 (a)	2,730,750.00	6,580,750.00
08/31/43	4,225,000.00 (a)	2,548,125.00	6,773,125.00
08/31/44	5,415,000.00 (a)	2,307,125.00	7,722,125.00
08/31/45	5,315,000.00 (a)	2,038,875.00	7,353,875.00
08/31/46	5,585,000.00 (a)	1,766,375.00	7,351,375.00
08/31/47	5,875,000.00 (a)	1,479,875.00	7,354,875.00
08/31/48	6,140,000.00 (a)	1,210,200.00	7,350,200.00
08/31/49	6,395,000.00 (a)	959,500.00	7,354,500.00
08/31/50	6,655,000.00 (a)	698,500.00	7,353,500.00
08/31/51	6,925,000.00 (a)	426,900.00	7,351,900.00
08/31/52	7,210,000.00 (a)	144,200.00	7,354,200.00
Total	\$ 111,290,000.00	\$ 88,331,100.00	\$ 199,621,100.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2032.

Paying Agent Information for Series 2022 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
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Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2022
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24	\$ -	\$ 4,554,112.50	\$ 4,554,112.50
08/31/25	-	4,554,112.50	4,554,112.50
08/31/26	-	4,554,112.50	4,554,112.50
08/31/27	-	4,554,112.50	4,554,112.50
08/31/28	-	4,554,112.50	4,554,112.50
08/31/29	-	4,554,112.50	4,554,112.50
08/31/30	-	4,554,112.50	4,554,112.50
08/31/31	5,145,000.00	4,425,487.50	9,570,487.50
08/31/32	-	4,296,862.50	4,296,862.50
08/31/33	-	4,296,862.50	4,296,862.50
08/31/34	5,525,000.00 (a)	4,158,737.50	9,683,737.50
08/31/35	5,730,000.00 (a)	3,877,362.50	9,607,362.50
08/31/36	5,950,000.00 (a)	3,585,362.50	9,535,362.50
08/31/37	10,370,000.00 (a)	3,177,362.50	13,547,362.50
08/31/38	10,905,000.00 (a)	2,645,487.50	13,550,487.50
08/31/39	11,410,000.00 (a)	2,144,662.50	13,554,662.50
08/31/40	11,880,000.00 (a)	1,671,437.50	13,551,437.50
08/31/41	12,380,000.00 (a)	1,171,075.00	13,551,075.00
08/31/42	13,200,000.00 (a)	643,487.50	13,843,487.50
08/31/43	8,735,000.00 (a)	185,618.75	8,920,618.75
Total	<u>\$ 101,230,000.00</u>	<u>\$ 68,158,593.75</u>	<u>\$ 169,388,593.75</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2032.

Paying Agent Information for Series 2022 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
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Section 3 – Outstanding Unlimited Tax Debt Service by Series – Semi-Annual



Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2005B
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/24	\$ 6,355,000.00	\$ 1,496,742.90	\$ 7,851,742.90	
08/01/24	-	1,358,076.80	1,358,076.80	\$ 9,209,819.70
02/01/25	6,230,000.00	1,358,076.80	7,588,076.80	
08/01/25	-	1,222,138.20	1,222,138.20	8,810,215.00
02/01/26	6,050,000.00	1,222,138.20	7,272,138.20	
08/01/26	-	1,090,127.20	1,090,127.20	8,362,265.40
02/01/27	5,685,000.00	1,090,127.20	6,775,127.20	
08/01/27	-	966,080.50	966,080.50	7,741,207.70
02/01/28	2,045,000.00	966,080.50	3,011,080.50	
08/01/28	-	921,458.60	921,458.60	3,932,539.10
02/01/29	5,660,000.00	921,458.60	6,581,458.60	
08/01/29	-	797,957.40	797,957.40	7,379,416.00
02/01/30	6,335,000.00	797,957.40	7,132,957.40	
08/01/30	-	659,727.70	659,727.70	7,792,685.10
02/01/31	6,605,000.00	659,727.70	7,264,727.70	
08/01/31	-	515,606.60	515,606.60	7,780,334.30
02/01/32	5,345,000.00	515,606.60	5,860,606.60	
08/01/32	-	398,978.70	398,978.70	6,259,585.30
02/01/33	6,495,000.00	398,978.70	6,893,978.70	
08/01/33	-	257,257.80	257,257.80	7,151,236.50
02/01/34	5,700,000.00	257,257.80	5,957,257.80	
08/01/34	-	132,883.80	132,883.80	6,090,141.60
02/01/35	6,090,000.00	132,883.80	6,222,883.80	6,222,883.80
Total	<u>\$ 68,595,000.00</u>	<u>\$ 18,137,329.50</u>	<u>\$ 86,732,329.50</u>	<u>\$ 86,732,329.50</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
Unlimited Tax Qualified School Construction Taxable Bonds, Series 2012C
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest (b)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 2,000,000.00 (a)	\$ 593,927.25	\$ 2,593,927.25	
08/15/24	-	593,927.25	593,927.25	\$ 3,187,854.50
02/15/25	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/25	-	593,927.25	593,927.25	3,187,854.50
02/15/26	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/26	-	593,927.25	593,927.25	3,187,854.50
02/15/27	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/27	-	593,927.25	593,927.25	3,187,854.50
02/15/28	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/28	-	593,927.25	593,927.25	3,187,854.50
02/15/29	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/29	-	593,927.25	593,927.25	3,187,854.50
02/15/30	2,000,000.00 (a)	593,927.25	2,593,927.25	2,593,927.25
Total	<u>\$ 14,000,000.00</u>	<u>\$ 7,721,054.25</u>	<u>\$ 21,721,054.25</u>	<u>\$ 21,721,054.25</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2022.

(b) Excludes the Qualified School Construction Bonds Subsidy

Pasadena Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2013
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ -	\$ 321,175.00	\$ 321,175.00	
08/15/24	-	321,175.00	321,175.00	\$ 642,350.00
02/15/25	-	321,175.00	321,175.00	
08/15/25	-	321,175.00	321,175.00	642,350.00
02/15/26	-	321,175.00	321,175.00	
08/15/26	-	321,175.00	321,175.00	642,350.00
02/15/27	-	321,175.00	321,175.00	
08/15/27	-	321,175.00	321,175.00	642,350.00
02/15/28	-	321,175.00	321,175.00	
08/15/28	-	321,175.00	321,175.00	642,350.00
02/15/29	-	321,175.00	321,175.00	
08/15/29	-	321,175.00	321,175.00	642,350.00
02/15/30	-	321,175.00	321,175.00	
08/15/30	-	321,175.00	321,175.00	642,350.00
02/15/31	-	321,175.00	321,175.00	
08/15/31	-	321,175.00	321,175.00	642,350.00
02/15/32	7,825,000.00 (a)	321,175.00	8,146,175.00	
08/15/32	-	203,800.00	203,800.00	8,349,975.00
02/15/33	8,170,000.00 (a)	203,800.00	8,373,800.00	
08/15/33	-	81,250.00	81,250.00	8,455,050.00
02/15/34	-	81,250.00	81,250.00	
08/15/34	-	81,250.00	81,250.00	162,500.00
02/15/35	-	81,250.00	81,250.00	
08/15/35	-	81,250.00	81,250.00	162,500.00
02/15/36	-	81,250.00	81,250.00	
08/15/36	-	81,250.00	81,250.00	162,500.00
02/15/37	-	81,250.00	81,250.00	
08/15/37	-	81,250.00	81,250.00	162,500.00
02/15/38	-	81,250.00	81,250.00	
08/15/38	-	81,250.00	81,250.00	162,500.00
02/15/39	-	81,250.00	81,250.00	
08/15/39	-	81,250.00	81,250.00	162,500.00
02/15/40	-	81,250.00	81,250.00	
08/15/40	-	81,250.00	81,250.00	162,500.00
02/15/41	-	81,250.00	81,250.00	
08/15/41	-	81,250.00	81,250.00	162,500.00
02/15/42	-	81,250.00	81,250.00	
08/15/42	-	81,250.00	81,250.00	162,500.00
02/15/43	5,000,000.00 (a)	81,250.00	5,081,250.00	5,081,250.00
Total	\$ 20,995,000.00	\$ 7,492,575.00	\$ 28,487,575.00	\$ 28,487,575.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2023.

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2015
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 2,110,000.00	\$ 460,050.00	\$ 2,570,050.00	
08/15/24	-	407,300.00	407,300.00	\$ 2,977,350.00
02/15/25	505,000.00	407,300.00	912,300.00	
08/15/25	-	399,725.00	399,725.00	1,312,025.00
02/15/26	2,625,000.00 (a)	399,725.00	3,024,725.00	
08/15/26	-	342,000.00	342,000.00	3,366,725.00
02/15/27	-	342,000.00	342,000.00	
08/15/27	-	342,000.00	342,000.00	684,000.00
02/15/28	-	342,000.00	342,000.00	
08/15/28	-	342,000.00	342,000.00	684,000.00
02/15/29	-	342,000.00	342,000.00	
08/15/29	-	342,000.00	342,000.00	684,000.00
02/15/30	-	342,000.00	342,000.00	
08/15/30	-	342,000.00	342,000.00	684,000.00
02/15/31	-	342,000.00	342,000.00	
08/15/31	-	342,000.00	342,000.00	684,000.00
02/15/32	-	342,000.00	342,000.00	
08/15/32	-	342,000.00	342,000.00	684,000.00
02/15/33	-	342,000.00	342,000.00	
08/15/33	-	342,000.00	342,000.00	684,000.00
02/15/34	8,280,000.00 (a)	342,000.00	8,622,000.00	
08/15/34	-	176,400.00	176,400.00	8,798,400.00
02/15/35	8,820,000.00 (a)	176,400.00	8,996,400.00	8,996,400.00
Total	<u>\$ 22,340,000.00</u>	<u>\$ 7,898,900.00</u>	<u>\$ 30,238,900.00</u>	<u>\$ 30,238,900.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2025.

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2015A
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 1,340,000.00	\$ 1,398,500.00	\$ 2,738,500.00	
08/15/24	-	1,365,000.00	1,365,000.00	\$ 4,103,500.00
02/15/25	2,225,000.00 (a)	1,365,000.00	3,590,000.00	
08/15/25	-	1,309,375.00	1,309,375.00	4,899,375.00
02/15/26	2,340,000.00 (a)	1,309,375.00	3,649,375.00	
08/15/26	-	1,250,875.00	1,250,875.00	4,900,250.00
02/15/27	2,460,000.00 (a)	1,250,875.00	3,710,875.00	
08/15/27	-	1,189,375.00	1,189,375.00	4,900,250.00
02/15/28	6,660,000.00 (a)	1,189,375.00	7,849,375.00	
08/15/28	-	1,022,875.00	1,022,875.00	8,872,250.00
02/15/29	6,995,000.00 (a)	1,022,875.00	8,017,875.00	
08/15/29		855,500.00	855,500.00	8,873,375.00
02/15/30	5,530,000.00 (a)	855,500.00	6,385,500.00	
08/15/30		732,975.00	732,975.00	7,118,475.00
02/15/31	5,815,000.00 (a)	732,975.00	6,547,975.00	
08/15/31	-	616,675.00	616,675.00	7,164,650.00
02/15/32	6,040,000.00 (a)	616,675.00	6,656,675.00	
08/15/32	-	495,875.00	495,875.00	7,152,550.00
02/15/33	6,285,000.00 (a)	495,875.00	6,780,875.00	
08/15/33		338,750.00	338,750.00	7,119,625.00
02/15/34	6,605,000.00 (a)	338,750.00	6,943,750.00	
08/15/34		173,625.00	173,625.00	7,117,375.00
02/15/35	6,945,000.00 (a)	173,625.00	7,118,625.00	7,118,625.00
Total	<u>\$ 59,240,000.00</u>	<u>\$ 20,100,300.00</u>	<u>\$ 79,340,300.00</u>	<u>\$ 79,340,300.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2024.

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2015B
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ -	\$ 737,812.50	\$ 737,812.50	
08/15/24	-	737,812.50	737,812.50	\$ 1,475,625.00
02/15/25	-	1,967,500.00	1,967,500.00	
08/15/25	-	1,967,500.00	1,967,500.00	3,935,000.00
02/15/26	-	1,967,500.00	1,967,500.00	
08/15/26	-	1,967,500.00	1,967,500.00	3,935,000.00
02/15/27	-	1,967,500.00	1,967,500.00	
08/15/27	-	1,967,500.00	1,967,500.00	3,935,000.00
02/15/28	-	1,967,500.00	1,967,500.00	
08/15/28	-	1,967,500.00	1,967,500.00	3,935,000.00
02/15/29	-	1,967,500.00	1,967,500.00	
08/15/29	-	1,967,500.00	1,967,500.00	3,935,000.00
02/15/30	-	1,967,500.00	1,967,500.00	
08/15/30	-	1,967,500.00	1,967,500.00	3,935,000.00
02/15/31	-	1,967,500.00	1,967,500.00	
08/15/31	-	1,967,500.00	1,967,500.00	3,935,000.00
02/15/32	-	1,967,500.00	1,967,500.00	
08/15/32	-	1,967,500.00	1,967,500.00	3,935,000.00
02/15/33	-	1,967,500.00	1,967,500.00	
08/15/33	-	1,967,500.00	1,967,500.00	3,935,000.00
02/15/34	-	1,967,500.00	1,967,500.00	
08/15/34	-	1,967,500.00	1,967,500.00	3,935,000.00
02/15/35	-	1,967,500.00	1,967,500.00	
08/15/35	-	1,967,500.00	1,967,500.00	3,935,000.00
02/15/36	9,265,000.00	1,967,500.00	11,232,500.00	
08/15/36	-	1,782,200.00	1,782,200.00	13,014,700.00
02/15/37	9,645,000.00	1,782,200.00	11,427,200.00	
08/15/37	-	1,589,300.00	1,589,300.00	13,016,500.00
02/15/38	10,035,000.00	1,589,300.00	11,624,300.00	
08/15/38	-	1,388,600.00	1,388,600.00	13,012,900.00
02/15/39	10,445,000.00	1,388,600.00	11,833,600.00	
08/15/39	-	1,179,700.00	1,179,700.00	13,013,300.00
02/15/40	10,870,000.00	1,179,700.00	12,049,700.00	
08/15/40	-	962,300.00	962,300.00	13,012,000.00
02/15/41	11,315,000.00	962,300.00	12,277,300.00	
08/15/41	-	736,000.00	736,000.00	13,013,300.00
02/15/42	11,780,000.00	736,000.00	12,516,000.00	
08/15/42	-	500,400.00	500,400.00	13,016,400.00
02/15/43	12,260,000.00	500,400.00	12,760,400.00	
08/15/43	-	255,200.00	255,200.00	13,015,600.00
02/15/44	12,760,000.00	255,200.00	13,015,200.00	13,015,200.00
Total	\$ 98,375,000.00	\$ 63,515,525.00	\$ 161,890,525.00	\$ 161,890,525.00

Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2018
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 7,185,000.00	\$ 2,207,425.00	\$ 9,392,425.00	
08/15/24	-	2,027,800.00	2,027,800.00	\$ 11,420,225.00
02/15/25	1,965,000.00	2,027,800.00	3,992,800.00	
08/15/25	-	1,978,675.00	1,978,675.00	5,971,475.00
02/15/26	1,765,000.00	1,978,675.00	3,743,675.00	
08/15/26	-	1,934,550.00	1,934,550.00	5,678,225.00
02/15/27	1,800,000.00	1,934,550.00	3,734,550.00	
08/15/27	-	1,889,550.00	1,889,550.00	5,624,100.00
02/15/28	3,040,000.00	1,889,550.00	4,929,550.00	
08/15/28	-	1,813,550.00	1,813,550.00	6,743,100.00
02/15/29	2,605,000.00 (a)	1,813,550.00	4,418,550.00	
08/15/29	-	1,761,450.00	1,761,450.00	6,180,000.00
02/15/30	4,590,000.00 (a)	1,761,450.00	6,351,450.00	
08/15/30	-	1,669,650.00	1,669,650.00	8,021,100.00
02/15/31	4,105,000.00 (a)	1,669,650.00	5,774,650.00	
08/15/31	-	1,587,550.00	1,587,550.00	7,362,200.00
02/15/32	4,085,000.00 (a)	1,587,550.00	5,672,550.00	
08/15/32	-	1,505,850.00	1,505,850.00	7,178,400.00
02/15/33	4,300,000.00 (a)	1,505,850.00	5,805,850.00	
08/15/33	-	1,398,350.00	1,398,350.00	7,204,200.00
02/15/34	5,010,000.00 (a)	1,398,350.00	6,408,350.00	
08/15/34	-	1,273,100.00	1,273,100.00	7,681,450.00
02/15/35	5,255,000.00 (a)	1,273,100.00	6,528,100.00	
08/15/35	-	1,141,725.00	1,141,725.00	7,669,825.00
02/15/36	7,095,000.00 (a)	1,141,725.00	8,236,725.00	
08/15/36	-	964,350.00	964,350.00	9,201,075.00
02/15/37	3,650,000.00 (a)	964,350.00	4,614,350.00	
08/15/37	-	873,100.00	873,100.00	5,487,450.00
02/15/38	3,575,000.00 (a)	873,100.00	4,448,100.00	
08/15/38	-	783,725.00	783,725.00	5,231,825.00
02/15/39	3,755,000.00 (a)	783,725.00	4,538,725.00	
08/15/39	-	689,850.00	689,850.00	5,228,575.00
02/15/40	3,950,000.00 (a)	689,850.00	4,639,850.00	
08/15/40	-	591,100.00	591,100.00	5,230,950.00
02/15/41	4,130,000.00 (a)	591,100.00	4,721,100.00	
08/15/41	-	508,500.00	508,500.00	5,229,600.00
02/15/42	8,355,000.00 (a)	508,500.00	8,863,500.00	
08/15/42	-	341,400.00	341,400.00	9,204,900.00
02/15/43	8,505,000.00 (a)	341,400.00	8,846,400.00	
08/15/43	-	171,300.00	171,300.00	9,017,700.00
02/15/44	8,565,000.00 (a)	171,300.00	8,736,300.00	8,736,300.00
Total	\$ 97,285,000.00	\$ 52,017,675.00	\$ 149,302,675.00	\$ 149,302,675.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2028.

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2019
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 5,790,000.00	\$ 861,500.00	\$ 6,651,500.00	
08/15/24	-	716,750.00	716,750.00	\$ 7,368,250.00
02/15/25	4,920,000.00	716,750.00	5,636,750.00	
08/15/25	-	593,750.00	593,750.00	6,230,500.00
02/15/26	5,810,000.00	593,750.00	6,403,750.00	
08/15/26	-	448,500.00	448,500.00	6,852,250.00
02/15/27	6,740,000.00	448,500.00	7,188,500.00	
08/15/27	-	280,000.00	280,000.00	7,468,500.00
02/15/28	7,115,000.00	280,000.00	7,395,000.00	
08/15/28	-	102,125.00	102,125.00	7,497,125.00
02/15/29	4,085,000.00	102,125.00	4,187,125.00	4,187,125.00
Total	<u>\$ 34,460,000.00</u>	<u>\$ 5,143,750.00</u>	<u>\$ 39,603,750.00</u>	<u>\$ 39,603,750.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2020
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 4,775,000.00	\$ 1,719,063.08	\$ 6,494,063.08	
08/15/24	-	1,599,688.08	1,599,688.08	\$ 8,093,751.16
02/15/25	7,935,000.00	1,599,688.08	9,534,688.08	
08/15/25	-	1,401,313.08	1,401,313.08	10,936,001.16
02/15/26	8,395,000.00	1,401,313.08	9,796,313.08	
08/15/26	-	1,191,438.08	1,191,438.08	10,987,751.16
02/15/27	11,845,000.00	1,191,438.08	13,036,438.08	
08/15/27	-	895,313.08	895,313.08	13,931,751.16
02/15/28	10,820,000.00	895,313.08	11,715,313.08	
08/15/28	-	624,813.08	624,813.08	12,340,126.16
02/15/29	11,230,000.00	624,813.08	11,854,813.08	
08/15/29	-	344,063.08	344,063.08	12,198,876.16
02/15/30	11,340,000.00	344,063.08	11,684,063.08	
08/15/30	-	260,770.78	260,770.78	11,944,833.86
02/15/31	9,085,000.00 (a)	260,770.78	9,345,770.78	
08/15/31	-	189,498.95	189,498.95	9,535,269.73
02/15/32	8,265,000.00 (a)	189,498.95	8,454,498.95	
08/15/32	-	120,527.53	120,527.53	8,575,026.48
02/15/33	7,400,000.00 (a)	120,527.53	7,520,527.53	
08/15/33	-	55,074.53	55,074.53	7,575,602.06
02/15/34	2,970,000.00 (a)	55,074.53	3,025,074.53	
08/15/34	-	27,319.88	27,319.88	3,052,394.41
02/15/35	2,775,000.00 (a)	27,319.88	2,802,319.88	2,802,319.88
Total	<u>\$ 96,835,000.00</u>	<u>\$ 15,138,703.38</u>	<u>\$ 111,973,703.38</u>	<u>\$ 111,973,703.38</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2030.

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2021
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ -	\$ 308,400.00	\$ 308,400.00	
08/15/24	-	308,400.00	308,400.00	\$ 616,800.00
02/15/25	-	308,400.00	308,400.00	
08/15/25	-	308,400.00	308,400.00	616,800.00
02/15/26	-	308,400.00	308,400.00	
08/15/26	-	308,400.00	308,400.00	616,800.00
02/15/27	-	308,400.00	308,400.00	
08/15/27	-	308,400.00	308,400.00	616,800.00
02/15/28	-	308,400.00	308,400.00	
08/15/28	-	308,400.00	308,400.00	616,800.00
02/15/29	-	308,400.00	308,400.00	
08/15/29	-	308,400.00	308,400.00	616,800.00
02/15/30	-	308,400.00	308,400.00	
08/15/30	-	308,400.00	308,400.00	616,800.00
02/15/31	-	308,400.00	308,400.00	
08/15/31	-	308,400.00	308,400.00	616,800.00
02/15/32	-	308,400.00	308,400.00	
08/15/32	-	308,400.00	308,400.00	616,800.00
02/15/33	-	308,400.00	308,400.00	
08/15/33	-	308,400.00	308,400.00	616,800.00
02/15/34	-	308,400.00	308,400.00	
08/15/34	-	308,400.00	308,400.00	616,800.00
02/15/35	-	308,400.00	308,400.00	
08/15/35	-	308,400.00	308,400.00	616,800.00
02/15/36	3,430,000.00 (a)	308,400.00	3,738,400.00	
08/15/36	-	256,950.00	256,950.00	3,995,350.00
02/15/37	3,225,000.00 (a)	256,950.00	3,481,950.00	
08/15/37	-	208,575.00	208,575.00	3,690,525.00
02/15/38	3,320,000.00 (a)	208,575.00	3,528,575.00	
08/15/38	-	158,775.00	158,775.00	3,687,350.00
02/15/39	3,420,000.00 (a)	158,775.00	3,578,775.00	
08/15/39	-	107,475.00	107,475.00	3,686,250.00
02/15/40	3,530,000.00 (a)	107,475.00	3,637,475.00	
08/15/40	-	54,525.00	54,525.00	3,692,000.00
02/15/41	3,635,000.00 (a)	54,525.00	3,689,525.00	
Total	\$ 20,560,000.00	\$ 9,282,600.00	\$ 29,842,600.00	\$ 29,842,600.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2031.

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2022
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ 4,890,000.00	\$ 2,534,850.00	\$ 7,424,850.00	
08/15/24	-	2,412,600.00	2,412,600.00	\$ 9,837,450.00
02/15/25	4,680,000.00	2,412,600.00	7,092,600.00	
08/15/25	-	2,295,600.00	2,295,600.00	9,388,200.00
02/15/26	970,000.00	2,295,600.00	3,265,600.00	
08/15/26	-	2,271,350.00	2,271,350.00	5,536,950.00
02/15/27	1,000,000.00	2,271,350.00	3,271,350.00	
08/15/27	-	2,246,350.00	2,246,350.00	5,517,700.00
02/15/28	1,335,000.00	2,246,350.00	3,581,350.00	
08/15/28	-	2,212,975.00	2,212,975.00	5,794,325.00
02/15/29	1,985,000.00	2,212,975.00	4,197,975.00	
08/15/29	-	2,163,350.00	2,163,350.00	6,361,325.00
02/15/30	965,000.00	2,163,350.00	3,128,350.00	
08/15/30	-	2,139,225.00	2,139,225.00	5,267,575.00
02/15/31	1,595,000.00	2,139,225.00	3,734,225.00	
08/15/31	-	2,099,350.00	2,099,350.00	5,833,575.00
02/15/32	1,875,000.00	2,099,350.00	3,974,350.00	
08/15/32	-	2,052,475.00	2,052,475.00	6,026,825.00
02/15/33	1,980,000.00 (a)	2,052,475.00	4,032,475.00	
08/15/33	-	2,002,975.00	2,002,975.00	6,035,450.00
02/15/34	1,875,000.00 (a)	2,002,975.00	3,877,975.00	
08/15/34	-	1,956,100.00	1,956,100.00	5,834,075.00
02/15/35	1,980,000.00 (a)	1,956,100.00	3,936,100.00	
08/15/35	-	1,906,600.00	1,906,600.00	5,842,700.00
02/15/36	3,165,000.00 (a)	1,906,600.00	5,071,600.00	
08/15/36	-	1,827,475.00	1,827,475.00	6,899,075.00
02/15/37	3,330,000.00 (a)	1,827,475.00	5,157,475.00	
08/15/37	-	1,744,225.00	1,744,225.00	6,901,700.00
02/15/38	3,770,000.00 (a)	1,744,225.00	5,514,225.00	
08/15/38	-	1,649,975.00	1,649,975.00	7,164,200.00
02/15/39	3,940,000.00 (a)	1,649,975.00	5,589,975.00	
08/15/39	-	1,571,175.00	1,571,175.00	7,161,150.00
02/15/40	4,100,000.00 (a)	1,571,175.00	5,671,175.00	
08/15/40	-	1,489,175.00	1,489,175.00	7,160,350.00
02/15/41	4,265,000.00 (a)	1,489,175.00	5,754,175.00	
08/15/41	-	1,403,875.00	1,403,875.00	7,158,050.00

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2022 (Continued)
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/42	\$ 3,850,000.00 (a)	\$ 1,403,875.00	\$ 5,253,875.00	
08/15/42	-	1,326,875.00	1,326,875.00	\$ 6,580,750.00
02/15/43	4,225,000.00 (a)	1,326,875.00	5,551,875.00	
08/15/43	-	1,221,250.00	1,221,250.00	6,773,125.00
02/15/44	5,415,000.00 (a)	1,221,250.00	6,636,250.00	
08/15/44	-	1,085,875.00	1,085,875.00	7,722,125.00
02/15/45	5,315,000.00 (a)	1,085,875.00	6,400,875.00	
08/15/45	-	953,000.00	953,000.00	7,353,875.00
02/15/46	5,585,000.00 (a)	953,000.00	6,538,000.00	
08/15/46	-	813,375.00	813,375.00	7,351,375.00
02/15/47	5,875,000.00 (a)	813,375.00	6,688,375.00	
08/15/47	-	666,500.00	666,500.00	7,354,875.00
02/15/48	6,140,000.00 (a)	666,500.00	6,806,500.00	
08/15/48	-	543,700.00	543,700.00	7,350,200.00
02/15/49	6,395,000.00 (a)	543,700.00	6,938,700.00	
08/15/49	-	415,800.00	415,800.00	7,354,500.00
02/15/50	6,655,000.00 (a)	415,800.00	7,070,800.00	
08/15/50	-	282,700.00	282,700.00	7,353,500.00
02/15/51	6,925,000.00 (a)	282,700.00	7,207,700.00	
08/15/51	-	144,200.00	144,200.00	7,351,900.00
02/15/52	7,210,000.00 (a)	144,200.00	7,354,200.00	7,354,200.00
Total	<u>\$ 111,290,000.00</u>	<u>\$ 88,331,100.00</u>	<u>\$ 199,621,100.00</u>	<u>\$ 199,621,100.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2032.

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2022
As of August 31, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/24	\$ -	\$ 2,277,056.25	\$ 2,277,056.25	
08/15/24	-	2,277,056.25	2,277,056.25	\$ 4,554,112.50
02/15/25	-	2,277,056.25	2,277,056.25	
08/15/25	-	2,277,056.25	2,277,056.25	4,554,112.50
02/15/26	-	2,277,056.25	2,277,056.25	
08/15/26	-	2,277,056.25	2,277,056.25	4,554,112.50
02/15/27	-	2,277,056.25	2,277,056.25	
08/15/27	-	2,277,056.25	2,277,056.25	4,554,112.50
02/15/28	-	2,277,056.25	2,277,056.25	
08/15/28	-	2,277,056.25	2,277,056.25	4,554,112.50
02/15/29	-	2,277,056.25	2,277,056.25	
08/15/29	-	2,277,056.25	2,277,056.25	4,554,112.50
02/15/30	-	2,277,056.25	2,277,056.25	
08/15/30	-	2,277,056.25	2,277,056.25	4,554,112.50
02/15/31	5,145,000.00	2,277,056.25	7,422,056.25	
08/15/31	-	2,148,431.25	2,148,431.25	9,570,487.50
02/15/32	-	2,148,431.25	2,148,431.25	
08/15/32	-	2,148,431.25	2,148,431.25	4,296,862.50
02/15/33	-	2,148,431.25	2,148,431.25	
08/15/33	-	2,148,431.25	2,148,431.25	4,296,862.50
02/15/34	5,525,000.00 (a)	2,148,431.25	7,673,431.25	
08/15/34	-	2,010,306.25	2,010,306.25	9,683,737.50
02/15/35	5,730,000.00 (a)	2,010,306.25	7,740,306.25	
08/15/35	-	1,867,056.25	1,867,056.25	9,607,362.50
02/15/36	5,950,000.00 (a)	1,867,056.25	7,817,056.25	
08/15/36	-	1,718,306.25	1,718,306.25	9,535,362.50
02/15/37	10,370,000.00 (a)	1,718,306.25	12,088,306.25	
08/15/37	-	1,459,056.25	1,459,056.25	13,547,362.50
02/15/38	10,905,000.00 (a)	1,459,056.25	12,364,056.25	
08/15/38	-	1,186,431.25	1,186,431.25	13,550,487.50
02/15/39	11,410,000.00 (a)	1,186,431.25	12,596,431.25	
08/15/39	-	958,231.25	958,231.25	13,554,662.50
02/15/40	11,880,000.00 (a)	958,231.25	12,838,231.25	
08/15/40	-	713,206.25	713,206.25	13,551,437.50
02/15/41	12,380,000.00 (a)	713,206.25	13,093,206.25	
08/15/41	-	457,868.75	457,868.75	13,551,075.00
02/15/42	13,200,000.00 (a)	457,868.75	13,657,868.75	
08/15/42	-	185,618.75	185,618.75	13,843,487.50
02/15/43	8,735,000.00 (a)	185,618.75	8,920,618.75	
Total	\$ 101,230,000.00	\$ 68,158,593.75	\$ 169,388,593.75	\$ 169,388,593.75

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2032.